

Types of Names to Be Added to Conflict of Interest Database⁴

This is not a complete list.

Litigation

Insured
Plaintiffs
Defendants
Insurer
Guardian Ad Litem
Spouse
Expert Witnesses
Other Witnesses/Deponents
Lienholders

Corporation/Partnership Entities

Principal Owners/ Shareholders
Partners
Directors
Key Officers
Subsidiaries/Affiliates/Parent Corporation

Probate

Deceased
Executor/Administrator
Spouse/Children/Heirs/Beneficiaries
Guardian/Conservator

Estate Planning

Grantors
Spouse/Children/Heirs/Beneficiaries
Trustee

Divorce

Client
Spouse
Children
Expert Witnesses

Criminal

Client
Witnesses
Victim(s)
Expert Witnesses

Worker's Compensation

Injured Worker
Employer
Insurer
Lienholders
Expert Witnesses

Bankruptcy

Client
Spouse
Creditors
Debtors
Trustee of Bankruptcy Estate

Real Estate

Buyer
Seller
Lending Institution

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⁴ Lawyers should take care to include not only current names but, under some circumstances, former and alternative names, as well. For instance, this may require identifying maiden names, nicknames, corporate DBAs or trade names.